



LT. F 019/2016

March 21, 2016

Subject : Notification of invitation to the 2016 Annual Ordinary General Meeting of Shareholders
To : Shareholders
Enclosure : 1. 2015 Annual report
2. Attached documents for agenda 1, 4, 5, 6, and 7
3. Articles of Association in compliance with shareholders meeting
4. Evidences required for attending the Meeting
5. Map of the Venue
6. Proxy form
7. Request form for annual report

Whereas the Board of Directors' Meeting of TICON Industrial Connection Public Company Limited ("the Company") No.1/2016, held on February 25, 2016, has unanimously agreed to call the Annual Ordinary General Meeting of Shareholders for the year 2016 on April 26, 2016, at 2:30 p.m., at the Surasak 1 room, 11th Floor, Eastin Grand Hotel Sathorn Bangkok, 33/1 South Sathorn Road, Yannawa, Sathorn, Bangkok, to transact the following agenda:

1. To certify the Minutes of 2015 Annual Ordinary General Meeting of Shareholders held on April 22, 2015

Objective and rationale : The Minutes of 2015 Annual Ordinary General Meeting of Shareholders, Attachment 1, need the Shareholders to certify the accuracy.

Opinion of the Board : The Board has considered it appropriate for the Shareholders at the Meeting to certify the said Minutes as the Minutes were accurately taken and included all resolutions passed by the Meeting.

2. To acknowledge the Company's performance for the year 2015

Objective and rationale : The Management should report the Company's performance to the Shareholders.

Opinion of the Board : The Board agreed to report the Company's performance for the year 2015 to the Shareholders.

3. To consider and approve the audited financial statements of the Company for the fiscal period ended December 31, 2015

Objective and rationale : According to the Public Limited Companies Act B.E. 2535, the Company is required to propose its financial statements, audited by the Certified Public Accountant, for each fiscal year to the Shareholders for approval.

Opinion of the Board : The Board has considered it appropriate for the Shareholders at the Meeting to approve the audited financial statements of the Company for the fiscal period ended December 31, 2015 as the said financial statements were presented in a complete, true and fair manner, in compliance with generally accepted accounting principles and all governing rules and regulations. The financial statements are shown in the Company's 2015 annual report.



4. To consider and approve allotment of 2015 net profit and a part of retained earnings for dividend payment in cash

Objective and rationale : The Shareholders should receive returns from investment in the Company.

Opinion of the Board : By taking into consideration the Company's dividend policy, 2015 net profit, retained earnings and cash flows, the Board has considered it appropriate for the Shareholders at the Meeting to approve the allotment of 2015 net profit and a part of retained earnings for dividend payment of Baht 0.50 per share, the details of which appear in Attachment 2.

The list of shareholders to be entitled to the dividend will be determined on May 9, 2016 (Record date). The closing date of the share register will be May 10, 2016. Payment will be made on May 19, 2016.

5. To elect new Board of Directors' members to replace the directors retiring by rotation

Objective and reason : According to TICON's Articles of Association, one-third of the directors shall vacate office each year. For this year, three directors comprising Mr. Chali Sophonpanich, Mr. Threekwan Bunnag and Mr. Chatchaval Jiaravanon, shall retire by rotation.

Opinion of the Board : With reference to the Company's provision of opportunity for the shareholders to nominate qualified candidates as the Company's directors, no candidate was proposed to the Company. The Board, therefore, has considered it appropriate for the Shareholders at the Meeting to re-elect Mr. Chali Sophonpanich, Mr. Threekwan Bunnag and Mr. Chatchaval Jiaravanon, to conduct their duties for another term, due to their suitable qualifications. None of these 3 directors is a director of TICON's competitors. Moreover, Mr. Threekwan and Mr. Chatchaval who are qualified and have served as independent directors for many years have regularly expressed their opinions independently and in compliance with the relevant regulations. Personal details of these directors are shown in Attachment 3.

6. To consider and approve compensation for the Company directors for the year 2016

Objective and rationale : In order to encourage the directors to create value for the Company, the directors should be suitably compensated.

Opinion of the Board : The Board has considered it appropriate for the Shareholders at the Meeting to approve compensation for the Company directors for the year 2016 not exceeding Baht 13,000,000 in total, details of which are shown in Attachment 4.

7. To appoint the Company's auditors and determine their audit fees for the year 2016

Objective and rationale : According to the Public Limited Companies Act B.E. 2535, the Company's auditors shall be appointed and their audit fees shall be determined each year by the Annual Ordinary General Meeting of Shareholders. Moreover, to be in compliance with the principles of good corporate governance, the Company should not use the same auditor's service for more than 5 consecutive years.



Opinion of the Board : The Board has considered it appropriate for the Shareholders at the Meeting to appoint Mr. Sophon Permsirivallop or Miss Rungnapa Lertsuwankul or Mr. Chayapol Suppasertanon or Miss Rosaporn Decharkom or Mrs. Sumana Punpongsanon, of EY Office Limited, to be the Company's auditor for the year 2016. The audit fees for 2016 are proposed not to exceed Baht 1,000,000. Additional details are in Attachment 5.

8. Other business (if any)

Kindly attend the Meeting at the date, time and place mentioned above. Registration will start at 12.30 p.m.

On behalf of the Board of Directors
TICON Industrial Connection Public Company Limited

A handwritten signature in black ink, appearing to read "Lalitphant Phiriyaphant". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

(Miss Lalitphant Phiriyaphant)
Secretary to the Board of Directors

(Translation)

MINUTES OF THE 2015 ANNUAL ORDINARY GENERAL MEETING OF SHAREHOLDERS

April 22, 2015

Time and Place

The Meeting was held on April 22, 2015 at 2:30 p.m. at the Chatrium Ballroom, 4th Floor, the Chatrium Hotel Riverside Bangkok, 28 Soi Charoen Krung 70, Charoen Krung Road, Khwaeng Bang Kho Laem, Khet Bang Kho Laem, Bangkok.

Directors Present

7 persons

Khun Chali Sophonpanich	Chairman of the Board of Directors
Khun Jirapongs Vinichbutr	Director
Khun Chai Vinichbutr	Director
Khun David Desmond Tarrant	Director and Chairman of the Audit Committee
Khun Threekwan Bunnag	Director and Audit Committee member
Khun Chatchaval Jiaravanon	Director and Audit Committee member
Khun Virapan Pulges	Director and Managing Director

Management Present

6 persons

Khun Lalitphant Phiriyaphant	Chief Financial Officer and Company Secretary
Khun Samart Rusmeerojwong	Chief Investor Relation
Khun Siriporn Sombatwatthana	Head of Administration
Khun Rungtip Piyayodilokchai	Head of Accounting
Khun Pornpimol Supawiratbancha	Head of Finance
Khun Apinut Mekloi	Head of Information Technology

Auditors Present

2 persons

Khun Rosaporn Decharkom	Partner, EY Office Ltd.
Khun Naiyarat Gueapai	Audit Manager, EY Office Ltd.

Preliminary Proceeding

Khun Lalitphant Phiriyaphant, Company Secretary, introduced directors, management and auditors of the Company and Subsidiaries.

Khun Lalitphant stated that there were 293 shareholders present either in person or by proxy, representing 754,294,725 shares, or 68.63 percent of paid-up shares (the Company had 6,827 shareholders in all, holding altogether 1,099,142,375 shares), and thus constituting the quorum as required by the Articles of Association of TICON.

Khun Lalitphant informed the Meeting of the voting method that any disapproval or abstention against each agenda item shall be indicated on ballot with voter's signature. In case of voting split of custodian, the number of votes shall be indicated on the ballot. 1 share is equivalent to 1 vote.

Khun Lalitphant then asked whether any shareholders would like to be a witness for the vote counting. Khun Paikit Kriangchiewcham volunteered.

Khun Chali Sophonpanich, Chairman of the Board of Directors, chaired the Meeting. The Chairman convened the Meeting and introduced the following agenda.

1. To certify the Minutes of the Extraordinary General Meeting of Shareholders No.1/2014 held on September 29, 2014

The Chairman stated that the Board of Directors has considered it appropriate for the Shareholders at the Meeting to certify the Minutes of the Extraordinary General Meeting of Shareholders No.1/2014 as the Minutes were accurately taken and included all resolutions passed by the Meeting.

The Chairman then proposed that the Meeting consider certifying the said Minutes.

Khun Lalitphant informed the Meeting that during agenda item 1, 2 shareholders holding altogether 161,732 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	752,811,687	100.0000 %
Approve	752,811,687	100.0000 %
Disapprove	-	0.0000 %

RESOLVED: THAT the said Minutes be certified.

2. To acknowledge the Company's performance for the year 2014

Khun Virapan reported that in 2014, the Company's performance was affected by the slowdown in automotive industry. Approximately 20 - 30 percent of its tenants were in the automotive industry.

In 2014, the Company's rental and related service income was Baht 966 million, a 13 percent decrease from the previous year. The Company had Baht 4,561 million sales of properties to property funds and REIT and its tenants, and Baht 165 million income from management of properties for those funds and REIT. In addition, it had share of profit from investment in such property funds and REIT of Baht 267 million. Its net profit was Baht 762 million, decreased from Baht 1,414 million the year before, due mainly to the fact that parts of the assets sold to TREIT were built-to-suit warehouses which generated lower margin than ready-built ones. Moreover, in 2014 the Company had extraordinary income of Baht 45 million, decreased from Baht 395 million of the previous year which comprised of gains related to sales of investment in property funds totaling Baht 316 million and insurance claim of Baht 70 million.

At the end of 2014, the Company's total assets increased to Baht 31,209 million. Its total liabilities and shareholders' equity were Baht 19,743 million and Baht 11,466 million, respectively.

The Meeting acknowledged the Company's performance.

3. To consider and approve the audited Financial Statements of the Company for the fiscal period ended December 31, 2014

The Chairman informed the Meeting that the Board of Directors has considered it appropriate for the Shareholders at the Meeting to approve the audited Financial Statements of the Company for the

fiscal period ended December 31, 2014, as the said Financial Statements were presented in a complete, true and fair manner, in compliance with generally accepted accounting principles and all governing rules and regulations.

The Chairman then proposed that the Meeting consider approving the said Financial Statements.

Khun Lalitphant informed the Meeting that during agenda item 2 and 3, 2 shareholders holding altogether 44,000 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	752,936,887	100.0000 %
Approve	752,936,887	100.0000 %
Disapprove	-	0.0000 %

RESOLVED: THAT the said Financial Statements as proposed by the Chairman be approved.

4. To consider and approve allotment of 2014 net profit for dividend payment in cash

The Chairman stated that by taking into consideration the Company's dividend policy, 2014 net profit and cash flows, the Board has considered it appropriate for the Shareholders at the Meeting to approve the allotment of 2014 net profit for dividend payment of Baht 0.50 per share.

Khun Lalitphant stated that the record date will be April 30, 2015. The closing date of share registration will be May 6, 2015, and XD sign will be posted on April 28, 2015. The payment will be made on May 19, 2015.

Khun Lalitphant added that the dividend payment of Baht 0.50 per share will be paid from 3 types of net profit as follows:

1. Baht 0.4455 dividend per share will be paid from taxable profit which was subject to 20 percent corporate income tax.
2. Baht 0.0152 dividend per share will be paid from taxable profit which was subject to 10 percent corporate income tax.
3. Baht 0.0393 dividend per share will be paid from profit which was exempt from corporate income tax.

Khun Lalitphant informed the Meeting that during agenda item 4, a shareholder holding 2,437,300 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	755,374,187	100.0000 %
Approve	755,374,187	100.0000 %
Disapprove	-	0.0000 %

RESOLVED: THAT the dividend payment as proposed by the Chairman be approved.

5. To consider and approve change in total number of the Company directors and the election of directors to replace the directors retiring by rotation

Khun Lalitphant informed the Meeting that according to TICON's Articles of Association, one-third of the directors shall vacate office each year. For this year, three directors comprising Khun Jirapongs Vinichbutr, Khun Wei Cheng Kuan and Khun Yupadee Kuan shall retire by rotation. However, two of them, Khun Wei Cheng Kuan and Khun Yupadee Kuan declined to continue their directorships. Therefore, the Company has to change the total number of directors and elect a new director.

5.1 Change in total number of the Company directors from 9 persons to 8 persons

The Chairman stated that the Board has considered it appropriate for the Shareholders at the Meeting to approve the change in total number of the Company directors from 9 persons to 8 persons since two directors declined to continue their directorships, and approve election of a new director.

Khun Lalitphant informed the Meeting that during agenda item 5.1, 2 shareholders holding altogether 5,500 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	755,379,687	100.0000 %
Approve	755,370,887	99.9988 %
Disapprove	8,800	0.0012 %

RESOLVED: THAT the change in total number of the Company directors from 9 persons to 8 persons be approved.

5.2 Election of directors to replace the directors retiring by rotation

The Chairman stated that the Board has considered it appropriate for the Shareholders at the Meeting to appoint Khun Jirapongs Vinichbutr and Khun Nate Charanvas as the Company directors, due to their suitable qualifications. None of them is a director of TICON's competitors which may cause the conflict of interest.

5.2.1 To re-elect Mr. Jirapongs Vinichbutr to be a director for another term

Khun Lalitphant presented the personal details of Khun Jirapongs in brief and added that he has served as a director of the Company for 11 years. He is also the Chairman of the Board of a subsidiary, TICON Logistics Park Co., Ltd.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	755,379,687	100.0000 %
Approve	753,779,483	99.7882 %
Disapprove	1,600,204	0.2118 %

RESOLVED: THAT Mr. Jirapongs Vinichbutr be appointed as TICON's director for another term.

5.2.2 To elect Mr. Nate Charanvas to be a director to replace Mr. Wei Cheng Kuan who declined to continue his directorship

Khun Nate had also attended this Shareholders meeting.

Khun Lalitphant presented the personal details of Khun Nate in brief.

Khun Lalitphant informed the Meeting that during agenda item 5.2.2, a shareholder holding 3,600 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	755,383,287	100.0000 %
Approve	755,343,287	99.9947 %
Disapprove	40,000	0.0053 %

RESOLVED: THAT Mr. Nate Charanvas be appointed as TICON's director to replace Mr. Wei Cheng Kuan who declined to continue his directorship.

6. To consider and approve compensation for the Company directors for the year 2015

The Chairman stated that the Board has considered it appropriate to propose that the Shareholders approve compensation for the Company directors for the year 2015 not exceeding Baht 13,000,000 in total, the same amount as 2014. The details are as follows:

(Unit: Baht)

Compensation	2014	Proposal for 2015
1) Meeting allowance - Chairman of the Board - Board member - Audit Committee member	20,000/person/meeting 10,000/person/meeting 10,000/person/meeting	Same as 2014's
2) Bonus	Depending on the Company's performance	
3) ESOP as directors' compensation	- None-	
Total compensation for the year	not exceed 13,000,000	

Khun Lalitphant informed the Meeting that during agenda item 6, a shareholder holding 100 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required : No less than two-third of total number of votes of shareholders attending the meeting		
Shareholders attending the meeting	756,946,957	100.0000 %
Approve	751,216,783	99.2430 %
Disapprove	341,604	0.0451 %
Abstain	5,388,570	0.7119 %

RESOLVED: THAT the compensation for the Company directors for the year 2015 as proposed by the Chairman be approved.

7. To appoint the Company's auditors and determine their remunerations for the year 2015

Khun Lalitphant stated that in 2015 the Company would like to propose the auditor from EY Office Limited, Mr. Sophon Permsirivallop or Miss Pimjai Manitkajohnkit or Miss Rosaporn Decharkorn or Mrs. Sumana Punpongsanon, as the Company's auditor.

The Chairman stated that the Board has considered it appropriate for the Shareholders at the Meeting to appoint the auditor from EY Office Limited with the name list as proposed by Khun Lalitphant to be the Company's auditor for the year 2015. Total remuneration for audit service is proposed not to exceed Baht 800,000.

Khun Lalitphant informed the Meeting that during agenda item 7, 2 shareholders holding altogether 30,200 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: Majority vote of shareholders attending the meeting and casting their votes		
Shareholders attending the meeting & casting their votes	755,413,587	100.0000 %
Approve	755,413,587	100.0000 %
Disapprove	-	0.0000 %

RESOLVED: THAT Mr. Sophon Permsirivallop or Miss Pimjai Manitkajohnkit or Miss Rosaporn Decharkom or Mrs. Sumana Punpongsonon be appointed as TICON's auditor for the year 2015, with total remuneration not exceeding Baht 800,000.

8. **To consider and approve the issuing and offering of debentures with the maximum outstanding amount at any time totaling not more than Baht 25,000 million, increasing from Baht 18,000 million**

Khun Virapan explained that the Company has various sources of funds. Issuing debentures is a source which carries lower cost than borrowings from financial institutions, with fixed long-term interest rate. In 2013, the Shareholders at the Meeting approved the issuing and offering of debentures with the maximum outstanding amount at any time totaling not more than Baht 18,000 million. As at March 31, 2015, the Company had outstanding debentures of Baht 16,110 million, with availability of Baht 1,890 million. The Company plans to expand its business both domestic and overseas. Therefore, the Company proposed that the shareholders approve the issuing and offering of debentures with the maximum outstanding amount not exceeding Baht 25,000 million.

The Chairman stated that the Board has considered it appropriate for the Shareholders at the Meeting to approve the issuing and offering of debentures with the maximum outstanding amount at any time totaling not more than Baht 25,000 million.

Details of the debentures are as follows:

Objectives	: To fund operations, business expansion and/or repay a certain portion of the Company's debts
Type	: Amortization or bullet payment, secured or unsecured, subordinated or unsubordinated debentures including derivative debentures with or without debenture holder's representative, subject to the prevailing market conditions at the time of issuing and offering
Amount	: The total outstanding amount of debentures at any time will not exceed Baht 25,000 million.
Maturity	: Subject to the prevailing market conditions at the time of issuing and offering
Offering	: Offered domestically and/or outside Thailand to the public and/or institutional investors and/or investors in special characteristic in whole or in part which could be single or multiple offerings
Interest	: Subject to the prevailing market conditions at the time of issuing and offering

- Early redemption** : Debenture holders and/or the Company may or may not hold the right to redeem the debentures prior to maturity depending upon the conditions of each issue of the debentures.
- Other conditions** : To authorize the Board of Directors and/or the Managing Director and/or persons entrusted by the Board of Directors or Managing Director to make decision on all relevant matters in regard to the issuance of the debentures

Khun Lalitphant informed the Meeting that during agenda item 8, a shareholder holding 6,912 shares had just arrived at the meeting.

After consideration, the Meeting resolved as follows:

Voting results:

	Number of votes (1 share / 1 vote)	Percentage of required votes
Voting required: No less than three-fourth of total number of votes of shareholders attending the meeting and having voting rights		
Shareholders attending the meeting & having voting rights	756,984,069	100.0000%
Approve	750,599,993	99.1566%
Disapprove	995,506	0.1315%
Abstain	5,388,570	0.7119%

RESOLVED: THAT the issuing and offering of debentures with the maximum outstanding amount at any time totaling not more than Baht 25,000 million as proposed by the Chairman be approved.

9. Other business (if any)

No other business was proposed for consideration.

Questions and Answers

Regarding a query from Khun Somyoth Saksrikunakorn, a proxy of Shareholders' Right Protection Volunteer from Thai Investors Association, on the Company's plan and implementation for obtaining the certification of Thailand's Private Sector Collective Action Coalition Against Corruption (CAC) after submitting a signed Declaration of Intent for joining CAC in March 2015, Khun Virapan replied that at present, the Company is in the process of setting up the Anti-Corruption policy and practices to propose to the Board for consideration.

In response to queries from Khun Chadaporn Srisai regarding decrease of return on equity (ROE) and return on total assets (ROA) in 2014, Khun Virapan said that the Company bought a number of land plots for factory/warehouse development. The prices of several pieces of land have appreciated so much that return of the development will be too low. The Company therefore has policies to sell some of those plots of undeveloped land, and some factories to customers who indicate their interest in buying factories, which will help improving ROA and ROE.

In addition, Khun Virapan replied to the queries from Khun Chadaporn on the Company's expansion plan that presently, the Company focuses on developing factories/warehouses for rent in eastern Thailand. Most newly developed warehouses are large built-to-suit buildings located near Bangkok and Laemchabang port, which are prime locations. The Company has also expanded its development upcountry. Moreover, the Company has expanded its investment into Indonesia – a large market with high demand on logistics

warehouses for rent. As for the Company's investment plan in Dawei city, Myanmar, Khun Virapan stated that as soon as infrastructures in Myanmar are improved, the Company may consider investment there.

Khun Virapan replied to more queries from Khun Chadaporn on the joint investment with Demco Public Company Limited in the project of generating and selling electricity from solar energy in which the Company holds 51 percent stake in the joint-venture company which is expected to start operations in Q2/2015.

Regarding a query from Khun Pongtawat Cheeranavanit on the Company's 2014 performance, Khun Virapan said that the lower net profit as compared with 2013 was from several factors. In 2013, there were one-time revenues approximately Baht 395 million, mainly from profits related to sales of investment in property funds, approximately Baht 316 million, and insurance claims of approximately Baht 70 million. Moreover, a number of warehouses sold to TREIT in 2014 were build-to-suit buildings which provided lower yield to assets as compared with ready-built units. For the question of decrease in occupancy rate of factories/warehouses, there are several reasons, one of which is that most of factories/warehouses sold to TREIT were fully occupied while the Company developed more ready-built factories/warehouses, in accordance with the increase of new locations.

In addition, Khun Virapan replied to the queries from Khun Pongtawat regarding the Company's direction on investment in Special Economic Zone around the border of Thailand that the Company may consider developing factories/warehouses for rent in such an area following future development of industrial estate there.

In response to a query from a shareholder on the Company's investment in Indonesia, Khun Virapan said that the first project is located in industrial estate. At present, approximately 30,000 square meters of warehouses are completed and leased out. Total leasable area for the whole project is approximately 150,000 square meters. Moreover, several customers from Thailand would like to expand their business into Indonesia and asked the Company to develop warehouses for them there.

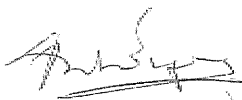
Regarding a query from Khun Phuttawan Witinantakit on the Company's expenses last year, Khun Lalitphant stated that most were normal expenses, e.g. cost of rental and related services, cost of construction services. However, there was a provision related to sales of properties, approximately Baht 118 million, which was the extraordinary item occurring from the Company's obligation to reserve cash for TREIT since some properties with "option-to-buy" were sold to TREIT. In addition, the increase of depreciation by approximately Baht 100 million was due to more available factory/warehouse buildings.

There being no further questions, the Chairman then declared the Meeting closed at 3.30 p.m.

- Chali Sophonpanich -

(Mr. Chali Sophonpanich)
Chairman of the Meeting

Translation certified by



(Mr. Virapan Pulges)
Director

Dividend payment

The Company has a policy of dividend payment of no less than 40 percent of net profit after taxation. However, whether the Company will pay dividends and the amount thereof will depend upon the Company's results, financial conditions, and other relevant factors. At present, there is no dividend payment restriction under any loan agreements between the Company and lenders.

Proposed dividend payment from 2015 performance and a part of retained earnings, and the 2014 historical payment are as follows:

(Unit: Baht)

	2014	2015
Net profit of equity holders of the Company	761,735,050	769,741,292
Dividend per share	0.50	0.50
Total amount	549,538,187	549,571,188
Pay-out ratio (%)	72.14	71.40*

* In compliance with the Company's dividend policy.

Personal details of directors

Mr. Chali Sophonpanich	Chairman of the Board
Age	: 55
Education	: Master of Business Administration, The University of Chicago : Director Accrediation Program, Thai Institute of Directors Association
Duration of directorship	: 25 years (End of 2015)
Related experience	: 2010 - Present : Director, Shanghai TICON Investment Management Co., Ltd. : 1997 - Present : President, Asia Industrial Estate Co., Ltd. : 1987 - Present : President, City Realty Co., Ltd.
Expertise	: Property development business
Criteria and procedure for nomination	: As proposed by the Company's Nomination Committee, the Board of Directors Meeting has approved Mr. Chali Sophonpanich to be a director for another term. Mr. Chali has qualifications in accordance with the Public Limited Companies Act B.E. 2535 and the Notification of the Capital Market Supervisory Board. He also has excellent knowledge/competence/experience in relation to the Company's business.
Shareholding	: 36,232,635 shares, representing 3.29 percent (as at March 14, 2016)
Directorship/management in other businesses	: 1994 - Present : President, Asia Plus Group Holdings Public Co., Ltd. : Director and management of a non-listed company
Relationship among directors/management	: - None -
Number of attendance in 2015	
• Board of Directors	: 5/5
• Nomination Committee	: 2/2
• Compensation Committee	: 2/2
Mr. Threekwan Bunnag	Director, Audit Committee member and Independent Director
Age	: 59
Education	: Master of Business Administration, University of North Texas : Director Certification Program, Thai Institute of Directors Association : Director Accrediation Program, Thai Institute of Directors Association
Duration of directorship	: 14 years (End of 2015)
Related experience	: 2012 - Present : Director, Emerald Bay Resort Co., Ltd. : 2012 - Present : Director, Emerald Bay Villa Co., Ltd. : 2008 - Present : Director, TICON Logistics Park Co., Ltd. : 2009 - 2012 : Independent Director, Audit Committee and Remuneration Committee of Golden Land Property Development Public Co., Ltd.
Expertise	: Property development business : Internal audit and corporate governance : Risk management
Criteria and procedure for nomination	: As proposed by the Company's Nomination Committee, the Board of Directors Meeting has approved Mr. Threekwan Bunnag to be a director for another term. Mr. Threekwan has qualifications in accordance with the Public Limited Companies Act B.E. 2535 and the

Notification of the Capital Market Supervisory Board. He also has excellent knowledge/competence/experience in relation to the Company's business. Moreover, Mr. Threekwan who is qualified and has served as independent director for many years has regularly expressed his opinions independently and in compliance with the relevant regulations.

Shareholding	:	1,449,362 shares, representing 0.13 percent (as at March 14, 2016)
Directorship/management in other businesses	:	1998 - Present : Chairman of the Audit Committee, Independent Director and Compensation Committee and Nomination Committee of SVI Public Co., Ltd. : None of directorship/management position of other non-listed companies
Relationship among directors/management	:	- None -
Number of attendance in 2015	:	
• Board of Directors	:	5/5
• Audit Committee	:	4/4
• Nomination Committee	:	2/2
• Risk Committee	:	4/4

Mr. Chatchaval Jiaravanon

Director, Audit Committee member and Independent Director

Age	:	54
Education	:	Bachelor of Business Administration, University of Southern California : Director Accreditation Program, Thai Institute of Directors Association : Certification for Executive Program, CMA9, Capital Market Academy
Duration of directorship	:	14 years (End of 2015)
Related experience	:	2004 - 2012 : Chairman of the Board, Metrostar Property Public Co., Ltd.
Expertise	:	Property development business : Internal audit
Criteria and procedure for nomination	:	As proposed by the Company's Nomination Committee, the Board of Directors Meeting has approved Mr. Chatchaval Jiaravanon to be a director for another term. Mr. Chatchaval has qualifications in accordance with the Public Limited Companies Act B.E. 2535 and the Notification of the Capital Market Supervisory Board. He also has excellent knowledge/competence/ experience in relation to the Company's business. Moreover, Mr. Chatchaval who is qualified and has served as independent director for many years has regularly expressed his independently opinions and in compliance with the relevant regulations.
Shareholding	:	- None - (as at March 14, 2016)
Directorship/management in other businesses	:	2013 - Present : Director, SVI Public Co., Ltd. : 2007 - Present : Chairman of the Board, Finansia Syrus Securities Public Co., Ltd. : 2000 - Present : Director, Aeon Thana Sinsap (Thailand) Public Co., Ltd. : 1993 - Present : Director and Managing Director, True Corporation Public Co., Ltd. : Director and management of 3 non-listed companies
Relationship among directors/management	:	- None -
Number of attendance in 2015	:	
• Board of Directors	:	5/5
• Audit Committee	:	4/4

Definition of Independent Director of the Company

TICON has determined the definition of the Audit Committee's members which are Independent Directors, according to the criteria of the Securities and Exchange Commission and the Stock Exchange of Thailand. The qualifications of the Company's Independent Director are as follows:

- (1) Holding shares not more than 1 percent of number of voting stock of the Company, subsidiary companies, associated companies or related company, which shall be inclusive of the shares held by related persons.
- (2) Persons who have benefits or financial and/or managerial interests in the Company and/or its related companies, either at present or during the past two years, shall be prohibited to hold the position of independent director of the Company. Such prohibited relationships include:
 - Executive director, employee, worker, advisor who receives regular salary or controlling person
 - Professional advisors such as auditor, legal advisor, financial advisor or appraiser; and
 - Persons with business relationships through such means as normal business transaction, acquisition or disposition of assets, and offering or receipt of financial assistance, etc.
- (3) In case of concurrently holding the position of independent director at other companies in the same group, the Company shall disclose such information and compensations received from such other companies.
- (4) Audit Committee's members are prohibited to be any types of directors at any other listed companies in the same group.
- (5) Being a director who is not a related person or close relative of any management member or major shareholder of the Company.
- (6) Being a director whom is not appointed as a representative to safeguard interests of the Company's directors, major shareholders or shareholders who are related to the Company's major shareholders.
- (7) Being capable of performing duties, giving opinions or reporting the results of performance of work according to the duties delegated by the Board frees and clears from the control of the management or the major shareholders of the Company including related persons or close relatives of the said persons.

Related persons include persons who have relationship with or are related to the Company to the extent that they cannot perform their duties independently or in a flexible manner such as supplier, customer, creditor, debtor or person who has business relation that is material, etc.

Over the past 2 years until present, Mr. Threekwan Bunnag and Mr. Chatchaval Jiaravanon whom proposed to be directors and independent directors for another term, have not held the position of executive director, officer, employee, or advisor who receives regular salary, neither professional advisor nor person having business relationship with the Company and the related company.

Directors compensation

(Unit: Baht)

Compensation	2015	Proposal for 2016
1) Meeting allowance - Chairman of the Board - Board's member - Audit Committee's member	20,000/person/meeting 10,000/person/meeting 10,000/person/meeting	Same as 2015
2) Bonus	Depending on the Company's performance	
3) ESOP as directors compensation	- None-	
Total compensation for the year	not exceed 13,000,000	

The compensation has been determined by taking into consideration duties and responsibilities of each director, information of such compensation as practiced among listed companies, the Company's performance and business expansion, as well as the duration that the same amount of the compensation has been in effect. The proposed compensation has already been approved by the Company's Compensation Committee.

2014 Market Information

Table 1 : Compensation for directors, classified by business sector

Unit : Million Baht / Person / Year

Sectors	No. of companies surveyed	Avg. Annual Compensation		
		Avg.	Min.	Max.
Agribusiness	12	0.41	0.01	0.78
Automotive	15	0.35	0.05	1.00
Banking	11	2.82	0.87	6.03
Commerce	20	0.99	0.08	4.15
Companies Under Rehabilitation	10	0.30	0.02	1.38
Construction Materials	18	0.86	0.05	7.12
Construction Services	18	1.10	0.17	7.98
Electronic Components	11	0.75	0.07	2.57
Energy & Utilities	29	0.84	0.13	2.78
Fashion	23	0.55	0.02	4.02
Finance and Securities	29	0.62	0.05	2.20
Foods & Beverages	36	0.64	0.06	4.21
Health Care Services	13	0.73	0.05	3.77
Home & Office Products	10	0.42	0.14	1.28
Industrial Materials & Machinery	8	1.11	0.02	5.38
Information & Communication Technology	26	0.83	0.05	3.29
Insurance	18	0.55	0.004	1.66
Media & Publishing	27	0.47	0.04	2.36
Medium-Sized Enterprises (mai)	103	0.27	0.04	1.21
Mining	2	0.24	0.06	0.42
Packaging	14	0.47	0.06	2.01
Paper & Printing Materials	1	0.43	0.43	0.43
Personal Products & Pharmaceuticals	5	0.42	0.18	0.68
Petrochemicals & Chemicals	13	0.76	0.06	3.37
Professional Services	2	0.11	0.06	0.17
Property Development	51	0.78	0.06	6.50
Steel	25	0.30	0.03	1.86
Tourism & Leisure	12	0.32	0.11	0.67
Transportation & Logistics	17	0.80	0.06	4.01
Overall	579	0.63	0.004	7.98

Source: 2014 Directors' and management' compensations for listed companies, the Stock Exchange of Thailand

Table 2 : Compensation for directors, classified by revenue

Unit : Million Baht / Person / Year

Revenue (Million Baht)	No. of companies surveyed	Avg. Annual Compensation		
		Avg.	Min.	Max.
Less than 500	84	0.26	0.22	1.38
500 - < 1,000	76	0.28	0.004	1.97
1,000 - < 2,000	104	0.33	0.02	1.21
2,000 - < 3,000	59	0.53	0.01	2.78
3,000 - < 5,000	62	0.55	0.03	5.38
5,000 - < 10,000	75	0.71	0.06	4.02
10,000 - < 20,000	50	0.95	0.15	6.50
≥ 20,000	69	1.76	0.10	7.98
Overall	579	0.63	0.004	7.98

Source: 2014 Directors' and management' compensations for listed companies, the Stock Exchange of Thailand

Table 3 : Compensation for directors, classified by net profit

Unit : Million Baht / Person / Year

Net profit (Million Baht)	No. of companies surveyed	Avg. Annual Compensation		
		Avg.	Min.	Max.
Less than 0	126	0.35	0.004	2.36
0 - < 50	82	0.26	0.01	1.15
50 - < 100	65	0.30	0.06	0.84
100 - < 200	66	0.46	0.03	2.78
200 - < 300	45	0.58	0.03	5.38
300 - < 500	54	0.63	0.06	4.02
500 - < 1,000	44	0.94	0.13	7.98
1,000 - < 3,000	58	1.11	0.13	6.50
≥ 3,000	39	2.13	0.10	7.12
Overall	579	0.63	0.004	7.98

Source: 2014 Directors' and management' compensations for listed companies, the Stock Exchange of Thailand

Details of the Company's auditors and audit fees

1. The proposed auditors have neither interest in, nor relationship with, the Company/Subsidiaries/ management/major shareholders or related persons of the said parties.
2. Of the five proposed auditors, three of them, Mr. Sophon Permsirivallop, Miss Rungnapa Lertsuwankul and Miss Rosaporn Decharkom, have been the Company's auditor for 1 year (2014), 5 years (2009-2013) and 1 year (2015), respectively. Mr. Chayapol Supposedtanon and Mrs. Sumana Punpongsanon have not been the Company's auditor before.
3. The auditors of three subsidiaries established in Thailand work for the same audit firm as the Company's.
4. The auditor of the subsidiary established in China works for a different audit firm. It is more convenient to use the services of a local audit firm in China. This subsidiary has never had significant business transactions.
5. The auditor of the subsidiary established in Hong Kong works for a different audit firm. It is more convenient to use the services of a local audit firm in Hong Kong.
6. The auditors of TICON Property Fund, TPARK Logistics Property Fund, TICON Industrial Growth Leasehold Property Fund and TICON Freehold and Leasehold Real Estate Investment Trust, associated companies, work for the same audit firm as the Company's. The appointments of these associates' auditors have been made by their fund managers and REIT manager.
7. The auditor of the associated company (held by a subsidiary company) established in Indonesia works for a different audit firm. It is more convenient to use the services of a local audit firm in Indonesia.
8. To prepare and complete the Company's consolidated financial statements in time, the Company sets schedule for its subsidiaries/associates to submit their financial statements to the Company, and monitors their punctualities. (within 10th of the month next to each fiscal period)
9. 2016 audit fees of Baht 1,000,000 proposed for this meeting for approval is Baht 200,000 higher than 2015 compensation due to more workload. The compensation of reviewing the compliance with conditions of BOI promotional certificate for the year 2016 is Baht 420,000, the same as 2015. These other services are rendered by the other audit firm.
10. The Company Audit Committee has considered the appointment of the auditors and the determination of their compensation, and was of the opinion that during 2015, the proposed auditor from EY Office Limited had worked efficiently and given her opinion independently. In addition, the proposed compensation for audit service is appropriate as compared to the tasks and the compensations proposed by another 4 audit firms.

TICON's Articles of Association in compliance with shareholders' meeting

Chapter 4 **Meetings of Shareholders**

28. The Board of Directors shall hold an annual general meeting within 4 months after the end of each fiscal year.

All meetings of shareholders other than annual general meetings referred to in the foregoing paragraph are called "Extraordinary Shareholders' Meeting". The Board of Directors may hold an extraordinary shareholders' meeting at any time as they may think fit; or shareholders holding an aggregate of at least one-fifth of the total shares issued or at least 25 shareholders holding an aggregate of at least one-tenth of the total shares issued may at any time request in writing that an extraordinary shareholders' meeting be held, by clearly stating the reason for convening such meeting in the written request. In such case, the Board of Directors shall hold a meeting of shareholders within one month after receipt of the request.

29. In calling a meeting of shareholders, the Board of Directors shall give notice specifying the place, the date, the hour, the agenda of the meeting, the matters proposed for acknowledgment, approval or consideration, as the case may be, and the directors' opinion on such matters. Such notice shall be given to each shareholder and the Share Registrar at least 7 days prior to the meeting and shall also be published in a daily newspaper for 3 days consecutively and at least 3 days in advance of the meeting.

A meeting of shareholders may be held at the Company's head office or at any other place throughout the Kingdom.

30. A shareholder may appoint a proxy to attend and vote on his behalf at a meeting of shareholders. An instrument appointing a proxy shall be dated and signed by the shareholder and shall be in the form determined by the Share Registrar.

The proxy instrument shall be presented to the Chairman of the Board of Directors or the person designated by the Chairman before the proxy attends the meeting.

31. Not less than 25 shareholders and their proxies, if any, or not less than one-half of the total number of shareholders, holding, in either case, an aggregate of not less than one-third of the total shares issued shall constitute a quorum for a meeting of shareholders.

If the shareholders present at any meeting one hour after time specified for the meeting do not constitute a quorum and that meeting is held upon request of the shareholders, the meeting shall be adjourned. If such meeting is not held at the shareholders' request, a meeting shall be re-convened and the notice therefore shall be given to all shareholders at least 7 days in advance. No constitution of a quorum is required at the reconvened meeting.

At the shareholders' meetings, the Chairman of the Board of Directors shall preside. If the Chairman of the Board is not present or is unable to perform his duties at a meeting, the Vice Chairman of the Board, if any, shall preside at that meeting. If there is no such Vice Chairman or if the Vice Chairman is not present or is unable to perform his duties, one of the shareholders present shall be elected chairman of the meeting.

32. In casting votes at a meeting of shareholders, each shareholder shall have one vote for each share held by him.

Voting shall be done in public, except where at least 5 shareholders request secret voting and the meeting resolves to take a ballot. In that case, the method of voting shall be determined by the chairman of the meeting.

A resolution of a general meeting shall be adopted by the following votes:

- (1) In a normal case, a resolution shall require the affirmative vote of a majority of shareholders present and voting at the meeting. In the case of a tie, the chairman of the meeting shall have a second and casting vote; and
 - (2) In any of the following cases, a resolution shall require the affirmative vote of at least three-fourths of the shareholders present and voting:
 - (a) Sale or transfer of any part or all of the Company's major businesses to others;
 - (b) Acquisition or take-over of any other public or private company;
 - (c) Execution, amendment or termination of a contract for the lease of any part or all of the Company's major businesses to others, licensing of the operations of the Company's businesses, or amalgamation with another person or juristic person for profit-sharing;
 - (d) Amendment of the Memorandum of Association or the Articles of Association;
 - (e) Increase or decrease of the Company's capital or issuance of debentures; and
 - (f) Merger or dissolution of the Company.
33. Matters to be resolved by an annual general meeting are the following:
- (1) To review the directors' report covering the work done during the previous period;
 - (2) To consider and approve the Company's balance sheet and profit and loss account as of the end of the Company's fiscal year;
 - (3) To consider and approve the appropriation of profits;
 - (4) To elect new directors to replace those retiring on expiration of their terms;
 - (5) To fix the directors' emoluments;
 - (6) To appoint an auditor and fix his/her remuneration; and
 - (7) To consider other businesses, if any.

Evidences required for attending Meeting

1. Individual persons

1.1 Thai individual person

- a) Shareholder's Identification Card such as personal I.D. card, driver licence or identification card of Government officer or identification card of State Enterprise officer
- b) In case of appointing proxy : Copy of Identification Card of Shareholder and Identification Card or Passport (in case of foreigner) of Proxy

1.2 Foreign individual person

- a) Shareholder's Passport
- b) In case of appointing proxy : Copy of Passport of the Shareholder and Identification Card or Passport (in case of foreigner) of proxy

2. Juristic persons

2.1 Thai juristic person

- a) Company's Affidavit issued, within the past 30 days, by Department of Business Development, Ministry of Commerce
- b) Copy of Identification Card or Passport (in case of foreigner) of authorized director(s) who sign under Power of Attorney and Identification Card or Passport (in case of foreigner) of Proxy

2.2 Foreign juristic person

- a) Company's Affidavit which contains details of the persons authorized to sign on behalf of that company
- b) Copy of Identification Card or Passport (in case of foreigner) of authorized director(s) who sign under Power of Attorney and Identification Card or Passport (in case of foreigner) of Proxy

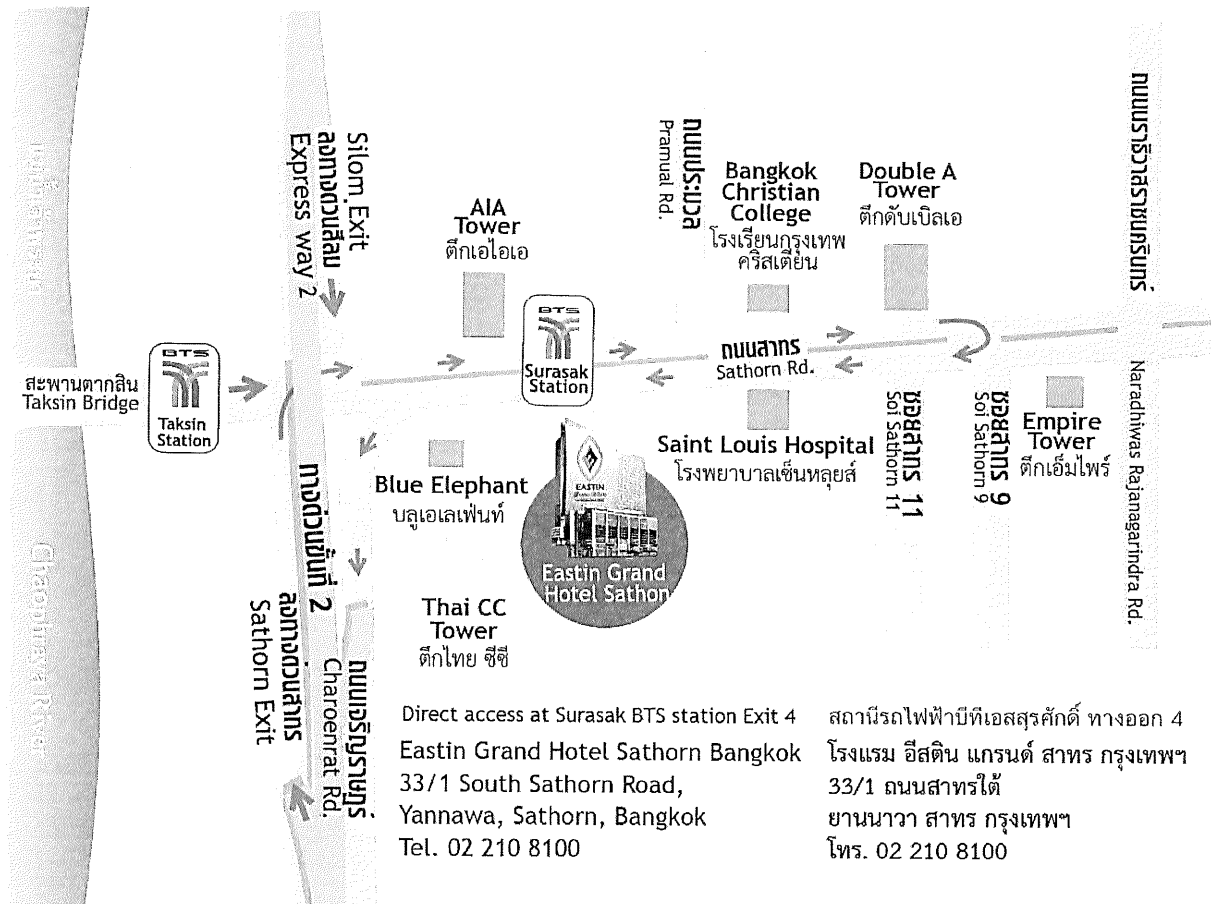
All copy documents are required to be certified as true copies of the original and any documents prepared in any countries other than Thailand are required to be certified by a Notary Public.

Note : 1) Shareholders/Proxies are requested to register at the Meeting between 12.30 p.m. and 2.30 p.m. of April 26, 2016.

- 2) Proxy holder(s) representing several shareholders are requested to send the documents to the Company before April 26, 2016.**

Meeting Venue

The Surasak 1, 11th Floor, Eastin Grand Hotel Sathorn Bangkok,
33/1 South Sathorn Road,
Yannawa, Sathorn, Bangkok.
Tel. 0-2210-8100



Transportations

BTS : Surasak station, Exit 4



LT.F 020/2016

March 21, 2016

Subject Appointing a proxy to attend the 2016 Annual Ordinary General Meeting of Shareholders
To Shareholders

Reference is made to TICON's Notification of the 2016 Annual Ordinary General Meeting of Shareholders to be held on April 26, 2016, at 2.30 p.m. at the Surasak 1 room, 11th Floor, Eastin Grand Hotel Sathorn Bangkok, 33/1 South Sathorn Road, Yannawa, Sathorn, Bangkok.

In order to constitute a quorum at the Shareholders Meeting as required by the Articles of Association of TICON, the Company would like to request shareholders who are unable to attend the Meeting personally to appoint another person or

Mr. David Desmond Tarrant	Chairman of the Audit Committee
Age	73
Residing at	246/2 Soi.Thonglor 8, Sukhumvit 55, Khlongton Nuea Sub-District, Wattana District, Bangkok
Interest in consideration	The agenda to consider and approve compensation for the Company directors

to attend and vote on the shareholder's behalf by using the attached proxy form A or B.

Foreign shareholders who appoint a custodian in Thailand to act as their Depositor and Trustee should use the proxy form C., which can be downloaded from the Company's website at: <http://ticon.listedcompany.com/meeting.html>

After completing the necessary information in the proxy form, please affix a Baht 20 stamp and return the said form to the Company at least 1 day prior to the date scheduled for the Meeting.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Secretary to the Board of Directors

Duty stamp 20 Baht

Proxy Form A

Written at

Date Month B.E.

(1) I/We Nationality
residing at No. Road Sub-District
District Province Postal Code

(2) being a shareholder of TICON Industrial Connection Public Company Limited
holding the total amount of shares and have the rights to vote equal to votes
as follows: ordinary share shares and have the rights to vote equal to votes

(3) hereby appoint 1. age years
residing at No. Road Sub-District
District Province Postal Codeor

2. age years
residing at No. Road Sub-District
District Province Postal Codeor

3. age years
residing at No. Road Sub-District
District Province Postal Code

to be my/our proxy to attend and vote on my/our behalf at the 2016 Annual Ordinary General Meeting of Shareholders on Tuesday, April 26, 2016, at 2.30 p.m., at the Surasak 1 room, 11th Floor, Eastin Grand Hotel Sathorn Bangkok, 33/1 South Sathorn Road, Yannawa, Sathorn, Bangkok or at any adjournment thereof.

Any act performed by the proxy at said meeting except the proxy's voting that is not consistent with my/our voting intention as specified under this proxy, shall be deemed as having been performed by myself/ourselves in all respects.

Signed _____ Grantor
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Notes:

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.

Proxy Form B

Written at

Date Month B.E.

(1) I/We Nationality
 residing at No. Road Sub-District
 District Province Postal Code

(2) being a shareholder of TICON Industrial Connection Public Company Limited
 holding the total amount of shares and have the rights to vote equal to votes
 as follows: ordinary share shares and have the rights to vote equal to votes

(3) hereby appoint 1. age years
 residing at No. Road Sub-District
 District Province Postal Code ,or

2. age years
 residing at No. Road Sub-District
 District Province Postal Code ,or

3. age years
 residing at No. Road Sub-District
 District Province Postal Code

to be my/our proxy to attend and vote on my/our behalf at the 2016 Annual Ordinary General Meeting of Shareholders on Tuesday, April 26, 2016, at 2.30 p.m., at the Surasak 1 room, 11th Floor, Eastin Grand Hotel Sathorn Bangkok, 33/1 South Sathorn Road, Yannawa, Sathorn, Bangkok or at any adjournment thereof.

(3) In this Meeting, I/we grant my/our proxy to vote on my/our behalf as follows:

Agenda 1 To certify the Minutes of 2015 Annual Ordinary General Meeting of Shareholders held on April 22, 2015

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve
 - Disapprove
 - Abstain

Agenda 2 To acknowledge the Company's performance for the year 2015

Agenda 3 To consider and approve the audited financial statements of the Company for the fiscal period ended December 31, 2015

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve
 - Disapprove
 - Abstain

Agenda 4 To consider and approve allotment of 2015 net profit and a part of retained earnings for dividend payment in cash

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 5 To elect new Board of Directors' members to replace the directors retiring by rotation

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Appointment of Mr. Chali Sophonpanich
 - Approve Disapprove Abstain
 - Appointment of Mr. Threekwan Bunnag
 - Approve Disapprove Abstain
 - Appointment of Mr. Chatchaval Jiaravanon
 - Approve Disapprove Abstain

Agenda 6 To consider and approve compensation for the Company directors for the year 2016

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 7 To appoint the Company's auditors and determine their audit fees for the year 2016

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 8 Other business (if any)

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve Disapprove Abstain

- (5) The proxy's voting for any agenda item which is not consistent with the voting intention specified under this proxy shall be deemed invalid and shall not be considered as my/our voting as the shareholder.
- (6) In case I/we have not specified my/our voting intention on any agenda item or not clearly specified or in case the Meeting considers or passes resolutions in any matters other than those specified above, including in case there is any amendment or addition of any fact, the proxy shall have the right to consider and vote on my/our behalf as he/she may deem appropriate in all respects.

Any act performed by the proxy at said meeting except the proxy's voting that is not consistent with my/our voting intention as specified under this proxy, shall be deemed as having been performed by myself/ourselves in all respects.

Signed _____ Grantor
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Notes:

1. The shareholder appointing a proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.
2. For the agenda item appointing Directors, the whole Board of Directors or certain directors can be appointed.
3. If there is any agenda item in any matters other than those specified above, grantor may make further statements in the attached allonge of proxy form B.

Proxy Form C

Written at

Date Month B.E.

- (1) I/We Nationality
 residing at No. Road Sub-District
 District Province Postal Code
 being a custodian of shareholders of TICON Industrial Connection Public Company Limited
 holding the total amount of shares and have the rights to vote equal to votes
 as follows: ordinary share shares and have the rights to vote equal to votes

- (2) hereby appoint 1. age years
 residing at No. Road Sub-District
 District Province Postal Code or
 2. age years
 residing at No. Road Sub-District
 District Province Postal Code or
 3. age years
 residing at No. Road Sub-District
 District Province Postal Code

to be my/our proxy to attend and vote on my/our behalf at the 2016 Annual Ordinary General Meeting of Shareholders on Tuesday, April 26, 2016, at 2.30 p.m., at the Surasak 1 room, 11th Floor, Eastin Grand Hotel Sathorn Bangkok, 33/1 South Sathorn Road, Yannawa, Sathorn, Bangkok or at any adjournment thereof.

- (3) In this Meeting, I/we grant my/our proxy to vote on my/our behalf as follows:
 (a) To grant my/our proxy for the total shares held and entitled to vote
 (b) To grant my/our only for a part of the shares held as follows:
 ordinary share shares and have the rights to vote equal to votes
- (4) In this Meeting, I/we grant my/our rights to vote on my/our behalf as follows:

Agenda 1 To certify the Minutes of 2015 Annual Ordinary General Meeting of Shareholders held on April 22, 2015

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
 (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 Approve votes Disapprove votes Abstain votes

Agenda 2 To acknowledge the Company's performance for the year 2015

Agenda 3 To consider and approve the audited financial statements of the Company for the fiscal period ended December 31, 2015

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve votes Disapprove votes Abstain votes

Agenda 4 To consider and approve allotment of 2015 net profit and a part of retained earnings for dividend payment in cash

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve votes Disapprove votes Abstain votes

Agenda 5 To elect new Board of Directors' members to replace the directors retiring by rotation

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Appointment of Mr. Chali Sophonpanich
 - Approve votes Disapprove votes Abstain votes
 - Appointment of Mr. Threekwan Bunnag
 - Approve votes Disapprove votes Abstain votes
 - Appointment of Mr. Chatchaval Jiaravanon
 - Approve votes Disapprove votes Abstain votes

Agenda 6 To consider and approve compensation for the Company directors for the year 2016

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve votes Disapprove votes Abstain votes

Agenda 7 To appoint the Company's auditors and determine their audit fees for the year 2016

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve votes Disapprove votes Abstain votes

Agenda 8 Other business (if any)

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respect
- (b) To grant my/our proxy to vote in accordance with my/our desire as follows:
 - Approve votes Disapprove votes Abstain votes

- (5) The proxy's voting for any agenda item when is not consistent with the voting intention specified under this proxy shall be deemed invalid and shall not be considered as the shareholder's voting.
- (6) In case I/we have not specified my/our voting intention on any agenda item or not clearly specified or in case the Meeting considers or passes resolutions in any matters other than those specified above, including in case there is any amendment or addition of any fact, the proxy shall have the right to consider and vote on my/our behalf as he/she may deem appropriate in all respects.

Any act performed by the proxy at said meeting except the proxy's voting that is not consistent with my/our voting intention as specified under this proxy, shall be deemed as having been performed by myself/ourselves in all respects.

Signed _____ Grantor
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Signed _____ Proxy
(.....)

Notes:

1. This Proxy Form C is used only for a shareholder whose name appears in the registration book who is a foreign investor and who has appointed a Custodian in Thailand to act as his/her Depository and Trustee.
2. Documents required to be attached with this proxy form are as follows:
 - (1) The shareholder's Power of Attorney authorizing the Custodian to sign the proxy on his/her behalf
 - (2) Letter of certification confirming that the person who signed the proxy has been authorized to engage in a custodian business.
3. The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.
4. The Shareholder may grant all of shares specified in Clause (1) or grant only a portion of the shares less than those specified in Clause (1) to the proxy.
5. For the agenda item appointing Directors, the whole Board of Directors or certain directors can be appointed.
6. If there is any agenda item in any matters other than those specified above, the grantor may make further statements in the attached allonge of proxy form C.

แบบฟอร์มขอรับรายงานประจำปี
Request Form for Annual Report

ผู้ถือหุ้นที่มีความประสงค์จะขอรับรายงานประจำปี 2558 ในรูปแบบของเล่มเอกสาร กรุณากรอกแบบฟอร์มด้านล่าง และส่งกลับมายังบริษัท ผ่านทางโทรสารหมายเลข 02 287 3153 หรือทางไปรษณีย์ ที่อยู่บริษัท ชั้น 13 เลขที่ 175 อาคารสาทรซิตี้ทาวเวอร์ ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร กรุงเทพฯ 10120

Please fill in the Request Form if you need the 2015 Annual Report in a printed document and send the completed form to us via fax (no. 02 287 3153) or by post to 13th Floor, Sathorn City Tower 175 South Sathorn Road, Bangkok 10120

ชื่อผู้ถือหุ้น Shareholder's name	นาย / นาง / นางสาว / อื่นๆ Mr. / Mrs. / Miss / Other
ที่อยู่สำหรับจัดส่ง Address	
เลขที่....., หมู่....., ถนน....., ซอย....., ตำบล..... No., Moo, Road, Soi, Tambon	
อำเภอ....., จังหวัด....., รหัสไปรษณีย์..... Amphur, Province, Post Code	
โทรศัพท์บ้าน..... โทรศัพท์มือถือ..... Tel: Home, Mobile Phone	
ลายมือชื่อ..... Signature	
วันที่...../...../..... Date	